



Neighborhood Housing Services
 Elizabeth Malone, NHS Program Director
 Phone: 212-519-2571 Fax:718-241-0160
Elizabeth_malone@nhsnyc.org
 Canarsie: 9715 Ave. L, 2nd Fl, Brooklyn NY 11236



INSURANCE COUNSELING REFERRAL FORM

CUSTOMER

Please Print Clearly

Referral Date:

Name:

Address

Phone: Home Work Mobile

Email:

PLEASE INCLUDE CURRENT DECLARATIONS PAGES IF AVAILABLE

NOTES FROM COUNSELOR

Customer has Life Insurance questions		Customer was non-renewed	
Customer is comparison shopping		Customer was cancelled for non-payment	
Customer has no insurance		Customer was cancelled by underwriter	
Customer has a forced -placed policy		Customer needs Flood Insurance	
Senior?		Preliminary Map Zone	
Income range		Current Rating Zone	

Counselor Name & Phone: Beth 212-519-2571	Client main issue: Needs flood, review current
---	--

AGENTS CONTACT INFORMATION

NAME	EMAIL	PHONE	OFFICE
Eustace Greaves	eustace@insuremeeg.com	718-783-2722	
Aj Ghaness	aj@hnagency.com	718-454-1688	
Joe Hickey	joseph.hickey@prudential.com	718- 518-6224	

NOTES: